



# Talent – Residual Setup Change Request

Please fill out this form, print, sign and return to EP Residuals Department:

- Email: [Residuals\\_Adjustments@ep.com](mailto:Residuals_Adjustments@ep.com)

Please indicate type of change:

- |  |  |
|--|--|
| <input type="checkbox"/> Beneficiary to New Beneficiary* | <input type="checkbox"/> Dissolved Corporation to Individual** |
| <input type="checkbox"/> Individual to Beneficiary       | <input type="checkbox"/> Corporation to New Corporation        |
| <input type="checkbox"/> Individual to Corporation       | <input type="checkbox"/> Other                                 |

\*Attach proof of New Beneficiary; Death Certificate, Will & testament. For Estates letters of testamentary or letters of administration.  
 \*\*Attach proof of "Dissolved" Corporation from the State where the Loan-Out was incorporated under.

### \*CHANGE BENEFICIARY SET UP:

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Last 4 of SSN: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 First Beneficiary Name: \_\_\_\_\_ Last 4 of SSN: \_\_\_\_\_  
 New Beneficiary Name: \_\_\_\_\_ Last 4 of SSN: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

### \*\*CHANGE CORPORATION SET UP:

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Last 4 of SSN: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Old Corporation Name: \_\_\_\_\_ Corporation Tax ID: \_\_\_\_\_  
 New Corporation Name: \_\_\_\_\_ Corporation Tax ID: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

Employee/Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**PLEASE NOTE:** We do not accept computer electronic signatures (e.g., DocuSign, SignNow, eSign). We will accept a markup signature from your iPhone or Android or photo of your wet signature along with your request.